

Financial Worksheet

Name (as written on passport): _____

Date of Birth: _____ GCTS Student ID#: _____ Degree Program: _____

Applicants must scan and save this worksheet, personal financial documents, affidavits of support, and supporter financial documents into ONE .pdf file. This file will be uploaded with your Application for I-20/Visa Certificate.

You must submit this form along with required documentation, indicating your ability to cover all expenses for one academic year. You must also demonstrate reasonable means of support for future years. *Expect the cost of education to increase approximately 3% per year, as you plan for future years at Gordon-Conwell.*

Select the option that describes you and your dependents that will live in the U.S. This is intended as a guide and may not describe your specific living situation (i.e. living with host family).

Student Status	Tuition & Fees	Books & Supplies	Living Expenses & Other	Total Annual Calculated Expenses
<input type="checkbox"/> Student Only	\$ 9,900	\$ 1,000	\$ 18,500	\$ 30,000
<input type="checkbox"/> Student and Spouse	\$ 9,900	\$ 1,000	\$ 28,500	\$ 39,500
<input type="checkbox"/> Student, Spouse, and 1 child	\$ 9,900	\$ 1,000	\$ 41,500	\$ 52,500
<input type="checkbox"/> Student, Spouse, and 2 children	\$ 9,900	\$ 1,000	\$ 48,300	\$ 59,500
<input type="checkbox"/> Student, Spouse, and 3 children	\$ 9,900	\$ 1,000	\$ 53,900	\$ 64,900

Living Expenses & Other includes an estimated cost of housing and food (e.g., apartment rental, food, utilities), personal care items, laundry, clothing, local transportation, entertainment, etc. This does not include transportation to and from the U.S. and it does not include insurance, health care, private school fees, or child care.

Complete the Student Financial Worksheet to confirm that you have calculated your expenses and funds for one academic year.

Student Financial Worksheet		
Calculated Expenses	Available Funds	Renewable Annually?
Tuition & Fees _____	Personal Funds _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Books & Supplies _____	Parent/Family Support _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Health Insurance _____	Private Sponsor Support _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Living Expenses & Other _____	Gordon-Conwell Scholarship _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
	Gov't, Church, or Other Support _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Total Calculated Expenses _____	Total Available Funds _____	

Verify that the AVAILABLE FUNDS total is equal to or greater than the CALCULATED EXPENSES total.

Complete the Financial Documentation Worksheet to confirm that you have gathered all necessary documentation to complete your packet.

Please note that the seminary and U.S. Embassy and/or Consular officials will subject financial documents to careful review. At your visa interview, be prepared to explain your financial plan and submit additional documentation as needed.

Financial Documentation Worksheet

	Available Funds	Name/Organization	Bank Statement	Affidavit/Support Letter
Personal Funds	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Parent & Family	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Private Sponsor	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gov't, Church, or Other	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
GCTS Scholarship	_____	<i>We have your scholarship letter on file.</i>		

Ensure that all submitted bank statements meet the criteria listed. DO NOT submit long statements that include transaction history.

This document should be a single page showing the following:

- Translated into English (unofficial translations acceptable)
- Liquid assets that can be converted to cash
- Dated within the last three (3) months
- Name of financial institution
- Balance of funds in account
- Name of account holder
- Type of currency

The following types of funding are NOT accepted:

- Assets that are not in liquidated form (house, car, etc.)
- Funds that are not immediately accessible
- Documents older than three (3) months
- Life insurance policy statements
- Tax return forms or documents
- Income or salary statements
- Pension funds

Bank statements should be submitted for the following types of support:

- Personal Funds
- Parent, Family, Private Sponsor
(a letter from bank official is acceptable)

An official sponsorship letter should be submitted for the following types of support:

- Government Agency
- Church
- Other organization

An official sponsorship letter must include:

- Total US\$ amount available for one academic year
- Seminary of attendance
- Degree program
- Period of time of guaranteed funding
- Whether funding is renewable annually, and for how many years
- Any conditions of support